

Entreprise rentable de services de démolition, de démantèlement, de récupération et de recyclage





MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

Entreprise rentable de services de démolition, de démantèlement, de récupération et de recyclage

Cette entreprise basée dans le Massachusetts a une riche histoire, de près de 40 ans, au service du marché de la Nouvelle-Angleterre dans les domaines de la démolition, du démantèlement, de la réduction de l'amiante et des matières dangereuses, de la récupération et du recyclage.

- Équipe chevronnée avec des centaines d'années d'expérience combinée en entreprise
- Les clients comprennent des services publics d'électricité et de gaz, de grandes compagnies pétrolières, des propriétaires de réservoirs et d'installations de stockage privés et municipaux, des hôpitaux, des établissements d'enseignement, des entrepreneurs militaires et de défense, des promoteurs, des municipalités, des entreprises manufacturières et industrielles.
- Fournir des solutions compétitives pour tous les segments de marché avec 85 à 110 personnes gérant 8 à 12 projets à la fois
- Adopter une culture d'innovation, de sécurité, d'intégrité et de respect des employés, des clients et de l'environnement
- Flotte de pelles modernes à la pointe de la technologie pour un travail sûr, efficace et rentable
- Les revenus de fin d'exercice ont atteint 39 millions de dollars avec des bénéfices discrétionnaires de 5,4 millions de dollars.
- Fonctionne à partir d'un bureau situé à 1,6 km d'un emplacement privilégié de 60 acres pour les fonctions de recyclage
- Excellente base pour une croissance ultérieure si vous le souhaitez

TARGET PRICE

\$14,995,000

GROSS REVENUE

39000000

EBITDA

5400000

BUSINESS TYPE**ESTABLISHED**

1985

FACILITIES

La liste comprend également des créances de 5 472 312 \$ (avec des dettes à 1 623 361 \$) plus des avances et des prêts. Facturation excédentaire jusqu'à 713 242 \$.

COUNTRY

États-Unis

BUSINESS ID

L#20240671

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

WWW.MERGERSCORP.COM