

# Entreprise productrice de pain





## Entreprise productrice de pain

L'entreprise a été créée en 2001 en tant qu'entreprise multipartenaire dans la région égéenne. Il existe 3 installations de production principales et 2 points de vente au détail de l'entreprise.

### Des produits

L'entreprise produit des toasts, du pain et des produits de boulangerie dans une usine répartie sur 3 sites. Elle produit des pâtisseries, des gâteaux et des bagels avec ses installations d'automatisation modernes qui produiront une capacité quotidienne de 100 000 miches de pain folkloriques et dispose de succursales ainsi que d'un vaste réseau de distribution.

La société possède les droits d'enregistrement de la marque d'un pain grillé connu dans toute la Turquie. En outre, l'entreprise dispose d'une valeur de marque et d'un enregistrement connus et précieux.

La première et principale usine de production a été établie sur 1 600 m<sup>2</sup> et appartient à l'entreprise dans la région égéenne.

La production est de 15 000 000 d'unités pour le pain, 840 000 unités pour le pain pita, 840 000 unités pour le pain grillé et 5 184 000 unités pour d'autres types de pâtisserie avec une capacité de production annuelle de 128 700 kg de produits.

La deuxième usine de production a été établie sur 3 150 m<sup>2</sup> et appartient à l'entreprise dans la région égéenne.

La capacité de production annuelle est de 285 000 kg de pain grillé, 364 000 kg de pain et 364 000 kg de pain hamburger.

La troisième usine de production a été établie sur un terrain de 9 000 m<sup>2</sup> loué pour l'entreprise dans la région de Marmara.

L'usine a une capacité de production annuelle de 3 008 102 kg de différents groupes de pain.

### Forces

Emplacements commerciaux avantageux

Variété et qualité des produits

Bonne main-d'œuvre et personnel qualifié

Normes de qualité avec ISO 9001 et ISO 22000

Infrastructure technologique et processus de production

Notoriété de la marque et licence enregistrée

### Faiblesses

- Pression concurrentielle
- Infrastructure technologique
- Fluctuations saisonnières de la demande
- Pénurie de main d'œuvre

### Opportunités

- Marché en croissance
- Innovation et développement de produits

### GROSS REVENUE

TBA

### EBITDA

TBA

### BUSINESS TYPE

Fabrication

### COUNTRY

Turquie

### BUSINESS ID

L#20240628

- Opportunités d'exportation

#### Des menaces

- Coût
- Changements
- Pression des concurrents
- Changements dans la demande

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

*© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.*



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)