

313 kW + 682 kW + 624 kW Portefeuille HPP italien de 3 centrales hydroélectriques





313 kW + 682 kW + 624 kW Portefeuille HPP italien de 3 centrales hydroélectriques

Investir dans des centrales hydroélectriques en Italie peut être une entreprise lucrative pour diverses raisons. L'Italie est connue pour son secteur florissant des énergies renouvelables, et l'hydroélectricité contribue de manière significative à son mix d'énergies renouvelables. Grâce aux abondantes ressources en eau du pays, l'hydroélectricité offre une source de production d'électricité durable et fiable.

L'Italie exploite depuis longtemps l'énergie hydroélectrique comme moyen de production d'énergie. La topographie du pays le rend idéal pour la construction de centrales hydroélectriques, avec de nombreuses rivières et lacs offrant de nombreuses possibilités d'installations. En conséquence, l'Italie dispose d'une importante capacité hydroélectrique installée, qui représente actuellement une part importante de sa production d'énergie.

En outre, le gouvernement italien s'est engagé à promouvoir les sources d'énergie renouvelables, notamment l'hydroélectricité. Des politiques telles que des tarifs de rachat, des incitations fiscales et des subventions ont été mises en œuvre pour encourager les investissements dans le secteur. Ces mesures offrent un environnement d'investissement favorable et augmentent les rendements potentiels pour les investisseurs dans les centrales hydroélectriques.

Outre les incitations financières, investir dans les centrales hydroélectriques s'inscrit dans la dynamique mondiale en faveur de solutions énergétiques durables. À mesure que les préoccupations liées au changement climatique s'intensifient, la demande de sources d'énergie propres et renouvelables augmente. L'hydroélectricité est considérée comme une forme d'énergie hautement durable et à faible émission de carbone, ce qui en fait une opportunité d'investissement attrayante pour ceux qui cherchent à aligner leur portefeuille sur des entreprises respectueuses de l'environnement.

Dans l'ensemble, investir dans des centrales hydroélectriques en Italie présente une opportunité de capitaliser sur les riches ressources en eau du pays, le soutien du gouvernement aux énergies renouvelables et la demande croissante de solutions énergétiques propres. En gardant ces facteurs à l'esprit, les investisseurs peuvent potentiellement tirer des bénéfices financiers et environnementaux substantiels de leurs investissements dans des centrales hydroélectriques en Italie.

Points clés

SPV

BD.

BD.

BD.

Localita - Location - Region-□□□□□□

PIEMONTE ,ITALY

PIEMONTE ,ITALY

PIEMONTE ,ITALY

GEO

TARGET PRICE
EUR 13,500,000

GROSS REVENUE
1500000

BUSINESS TYPE
Centrale Électrique, Centrale Électrique

SUPPORT & TRAINING
6 mois

COUNTRY
Italie

BUSINESS ID
L#20230576

NORTH ITALY
NORTH ITALY
NORTH ITALY

Tipo / Type/ Typ/ 类型 (FLUENTE o bacino / river or lake // Fluss oder Stausee)

FLUENTE (FLOWING)
FLUENTE (FLOWING)
FLUENTE (FLOWING)

Costruzione / Construction / Baujahr / 建造年份

1987
1980
2008

Potenza media di concessione/ Power acc. concession / Leistung laut Konzession / 装机容量 千瓦

kW
313
682
624

Potenza massima installata/ max. installed power / max. installierte Leistung / 装机容量 千瓦

kW
ND
ND
ND

Portata mass. concessa / max. water-input / max. zugelassener Einlauf / 流量 升/秒

litri (Liters)
ND
ND
ND

Portata media concessa/ medium water-input / mittlerer zugelassener Einlauf / 流量 升/秒

litri (Liters)
ND
ND
ND

Quota opera di presa / Capture altitude / Einlaufhöhe / 海拔 米

m s.l.m. (above sea-level)

Quota opera di restituzione / Return altitude / Auslaufhöhe / 海拔 米

m s.l.m. (above sea-level)

Salto / Jump / Fallhöhe / 落差 米

m
5,75
2,4
ND

Tipo derivatore / type outflow / Art des Auslaufs / 类型

ND
ND
ND

Gruppi / groups / (Bau-) - Gruppen / 组数

ND
ND
ND

Marca e tipo turbine / type turbines / Marke und Art Turbinen / 000 000000

ND
ND
ND

Scadenza concessione / expiry of concession / Ende der Konzession / 000000000 00000 000000000 000000000

2041
2029
2029

Produzione annuale stimata - Estimated Annual production- geschätzte

Jahresproduktion-000000000000000 00000000 000000 00000000000000

kWh

2.600.000,00
2.600.000,00
4.500.000,00

Prevista una traversa/Vorgesehen ist eine Traverse oder Stauwehr für den Rückstau/ 000000000000000 000000000000

Valori incentivo / value incentive / Höhe Einspeisevergütung (falls im Register A)/ 00000000000 00000000

€/kWh

0,1565
0,22
0,1583

Durata incentivi / durance incentives / Dauer Einspeisetarif / 0000000 00 000000000000000000

anni (Years)

2030
2024
2030

Ricavi annui / annual income / jährliche Einnahmen/ annual income

€

Costo O&M ed assistenza annuale / annual cost O&M /jährliche Kosten Wartung ,

Verwaltung / 00000000000 00000000 00 0000 0 00000000000000

€

ND
ND
ND

Costo canone annuale di concessione/Konzessionsabgaben an Gemeinde und Region/ 0000000000 0000000000

000000000000000 000000

€

24100
53600
41987

Assicurazione/Versicherung/000000000000

€

ND
ND
ND

IMU/Gemeindesteuer auf Immobilien und andere Abgaben/000000000000000 000000 00 0000000000000 0 00000000 000000

€

Telecontrollo / video control / Video Überwachung/ 00000000000000

Royalties da pagare/Royalties zu zahlen/ 0000000 0 0000000

€

Possibilita di ampliamento / possibility to improve power/ Mo glichkeit der Erho hung/ 00000000000 0000000000 0000000000

Finanziamenti esistenti / existing financing / existiert Finanzierung/ 000000000000 0000000000000000

ND
ND
ND

AU esistente / AU vorhanden/000000000000 AU

Cantierabile/Baubeginn/ 000000 00000000000000 000000

TERMINATA (COMPLETED)
TERMINATA (COMPLETED)
TERMINATA (COMPLETED)

Tempi di realizzazione/Bauzeit bis zum Netzanschlu ß/000000 00000000000000 00 000000000000 0 000000000000

1987
1980
2008

Tipo transazione / type of transaction / Typ Transaktion/Share deal/ 0000 000000000000

QUOTE SOCIETA' (SHARE DEAL)
QUOTE SOCIETA' (SHARE DEAL)
QUOTE SOCIETA' (SHARE DEAL)

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM