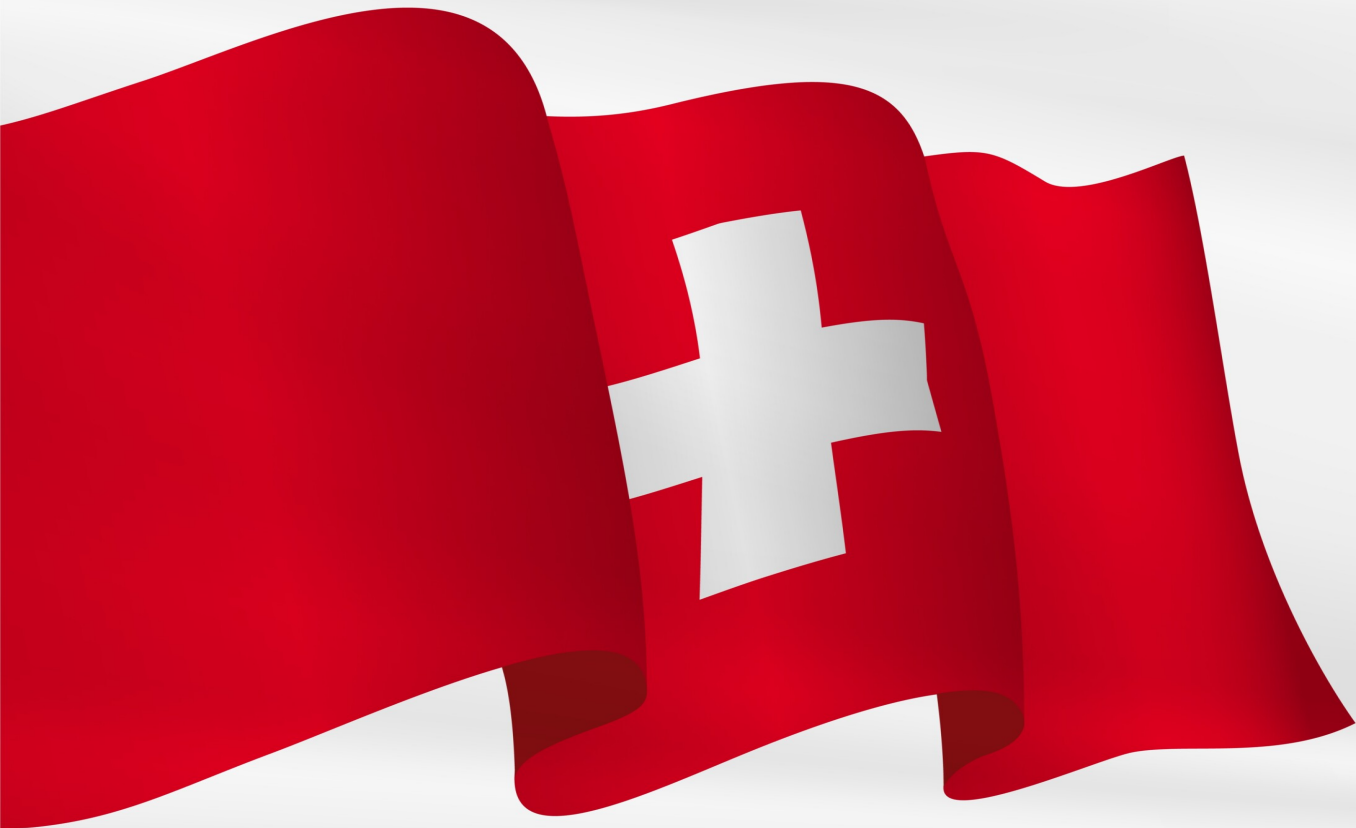


Société suisse de services financiers





Société suisse de services financiers

The company is currently licensed and in good standing. It has extensive financial services authorizations including brokerage, FOREX, crypto, payments, credit/debit cards and IBAN account intermediaries, commodities and much more.

Please find more information and next steps below:

- EST. 2019
- Residence: Geneva
- License: in good standing, continuous renewal.
- Bank: Credit Suisse
- Type: Swiss AG
- Permissions: see attached permissions
- Description of the Company's regulatory license:

In Switzerland, there are two categories of financial intermediaries. A first category includes banks, insurance companies, securities dealers, fund managers, etc. and is subject to the supervision of art. 2, para. 2 of the LBA. The other group, called by FINMA the "alternative" or "para-banking" sector, brings together all other financial intermediaries and is subject to the supervision of art. 2, para. 3 of the LBA. The approval of this company falls under the para-banking category and is a member of a supervisory body officially approved by FINMA.

- Very low ongoing costs:
 - Fixed base total operating costs are less than CHF 60,000 per YEAR, including virtually everything, i.e. agent/responsibility fees of experienced Compliance Officer and Director, head office address, fees license, financial audit, compliance audit, OAR audit fees and balance sheet, P&L report, tax declaration and the related general meeting.
- Guarantee: No debt, lawsuit or taxes to pay (comes with guarantee)
- Turnkey delivery: 100% turnkey – all company administration is already in place, including but not limited to experienced director, compliance officer, accountant and financial auditors and compliance, etc.). Our group takes care of all the administration of the company.
- Shareholders: foreign buyers/shareholders are allowed
- Included in the sale:
 - An experienced Swiss resident director is in place and will remain in office after the sale.
 - An experienced Compliance Manager is in place and will remain in post after the sale.
 - Change of name and purpose
 - Corporate website (custom built)
 - Swiss telephone number
 - customizable automated PBX system for professional call routing
- The transfer process in Switzerland is very quick: no regulatory authorization is required. Once the agreement is signed and the purchase price is received, the transfer takes place and the directors begin taking orders from the new shareholder[s].
- No transfer fees or commissions

GROSS REVENUE

TBA

EBITDA

TBA

BUSINESS TYPE

Services Financiers, Services Financiers

COUNTRY

Suisse

BUSINESS ID

L#20230547

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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