

# Pipeline du projet de centrale hydroélectrique (HPP) de 450 MWc au Brésil





## Pipeline du projet de centrale hydroélectrique (HPP) de 450 MWc au Brésil

Au Brésil, la capacité de production d'énergie renouvelable correspond à 84 %, supérieure à la moyenne mondiale de 38 %. Grâce à des investissements massifs, la part de l'énergie solaire dans la matrice énergétique brésilienne a atteint 6,9 % et l'énergie éolienne, 10,9 %.

L'année dernière, le Brésil a enregistré un record historique d'expansion de centrales électriques sur le marché libre, avec plus de 3 GW installés. Et 75% des centrales mises en place étaient éoliennes et photovoltaïques.

Le gouvernement brésilien travaille à sensibiliser la population à l'importance de l'efficacité énergétique et de la production d'énergie propre et renouvelable face à la demande mondiale croissante.

Investir dans une entreprise d'énergie renouvelable garantit un flux de revenus sûr et rentable.

Entreprises d'énergie renouvelable à vendre

Alors que le monde devient de plus en plus préoccupé par le changement climatique et l'impact des combustibles fossiles sur l'environnement, la demande de sources d'énergie propres comme l'énergie solaire ne fera que continuer à croître. Cela signifie que les projets de développement d'énergies renouvelables à grande échelle devraient rester rentables dans un avenir prévisible.

FERME  
EMPLACEMENT  
DESCRIPTIF

PCH JACARÉ 26 MW

STRUCTURATION FINANCIERE  
GO

PETITE CENTRALE HYDROÉLECTRIQUE - ARRANGEMENT AVEC 1 CENTRALE DE 26 MWCAPEX \$ 50.000.000 (\$ XXMM Projets + \$ XXX Travaux) PÉRIODE DE MISE EN ŒUVRE XX MOIS TRI XX % PRODUCTION BRUTE ANNUELLE XXX \$ AOI XXX \$

STRUCTURATION FINANCIÈRE DE PCH GUARANI 25,3 MW  
SC

PETITE CENTRALE HYDROÉLECTRIQUE - ARRANGEMENT AVEC 1 CENTRALE DE 25,3 MWCAPEX \$ 48.655.000 (\$ XXMM Projets + \$ XXX Travaux) PÉRIODE DE MISE EN ŒUVRE XX MOIS TRI XX % PRODUCTION BRUTE ANNUELLE XXX \$ AOI XXX \$

PCH 72 MW

STRUCTURATION FINANCIERE  
MT

GROSS REVENUE  
TBA

EBITDA  
TBA

BUSINESS TYPE  
Centrale Électrique, Centrale Électrique

COUNTRY  
Brésil

BUSINESS ID  
L#20230431

PETITE CENTRALE HYDROÉLECTRIQUE - ARRANGEMENT AVEC 5 CENTRALES AVEC  
UN TOTAL DE 72 MWCAPEX \$ 133.646.545,00 (\$6.8MM + \$126,846,545 Projects+Work)  
PÉRIODE DE MISE EN ŒUVRE 60 MOIS IRR 34% PRODUCTION BRUTE ANNUELLE \$  
41,237,684 AOI \$ 84

PCH 19 MW

M&A ÉQUITÉ  
PÉROU

PETITE CENTRALE HYDROÉLECTRIQUE AU PÉROU AVEC 19 MW CONCESSIONCAPEX  
44 MM USD

PCH 61,72 MW

STRUCTURATION FINANCIERE  
MT

PETITE CENTRALE HYDROÉLECTRIQUE - ARRANGEMENT AVEC 5 CENTRALES AVEC  
UN TOTAL DE 61,75 MW CAPEX R\$486.082.000,00 (R\$27MM + R\$459,082,000.00  
Projects+Work) PÉRIODE DE MISE EN ŒUVRE 18 MOIS IRR 34 % PRODUCTION  
ANNUELLE BRUTE

PCH SAINT CHRIST 19.5 MW  
RS

PCH GAMBA 11,5 MW  
SC

PCH TIGER HIGH 6.85 MW  
SC

ÉNERGIES ÉLECTRO

RENOUVELABLE 200 MW  
RS

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

[www.mergerscorp.com](http://www.mergerscorp.com)



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)